#### POLYCOM REALPRESENCE: GETTING STARTED

Polycom is a secure videoconferencing platform that allows users to schedule conferences from Outlook and join meetings using room based VTC units as well as desktop and mobile apps.

## 1. Request an Account

A Fund Polycom account is required to schedule Polycom conferences in Outlook and sign in to the Polycom RealPresence Desktop or RealPresence Mobile applications.

To request a Polycom account:

- 1. Visit http://IMFVTC.
- Click Request Your Account in the upper right corner.

Request Your Account

You will receive a confirmation email once your account is set up.

### 2. Install the Software

**For Fund laptops:** *Polycom RealPresence Desktop* is installed by default on all Fund laptops.

For Fund desktops: Install the application by Open Software Center, search for Polycom RealPresence and click Install.

NOTE: Desktop users will need a webcam and microphone to participate in video calls.

**To create Polycom Meetings:** Laptop AND desktop users must install the Outlook Plugin from Software Center. Search for Polycom Conferencing for Outlook and click *Install*.

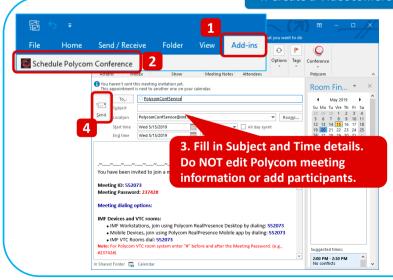
### 3. Initial Setup

Open Polycom RealPresence Desktop and follow the steps below.

- 1. Select Place a Call.
- Place a Call Connect to Room
- Select Enterprise and hit Enter.
- 3. Enter your Fund email address and click **Next**. Email: rmcdermott@imf.org
- Enter the Server: imf-vtc-imf.org if it does not already appear in the text box and click Next.
- 5. Check the box next to Sign in using network login credentials.
- Sign in using network login credentials

6. Click Sign-In.

## 4. Create a Videoconference from Outlook



You will receive an email within 5 minutes from *PolycomConfService* indicating that your meeting has been accepted.

Server: imf-vtc.imf.org

After receiving the confirmation email:

- Create a separate calendar appointment to invite participants.
- Paste the Polycom Meeting Dialing Options for the conference that you just scheduled into the new calendar appointment.

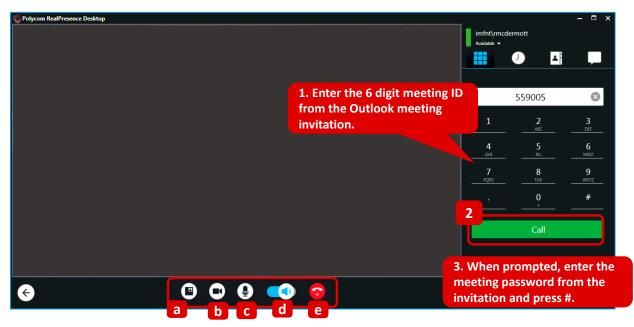
NOTE: Once you have received the email confirming that the Polycom conference has been accepted, the meeting room is available for testing at any time.

ITD, Information Technology

July 2019

## 5. Connect to a Videoconference

To connect to a Polycom videoconference from your Fund workstation: Open the Polycom RealPresence application and follow the steps below.



Once dialed in, you will see video on the screen above.

Use the controls at the bottom to:

- a) Hide/show self-view
- b) Pause/start video
- c) Mute/unmute microphone
- d) Volume control (speakers out)
- e) End call

# **Settings and Sharing Options**

To access the Call Options menu: Click in the bottom right corner while connected to a call.

Select **Call Settings** to choose a different webcam, microphone, or speakers.

### To Share Content:

- 1. Click to share your PC screen or an application with participants.
- 2. Select from the options to share a monitor or open application.



3. After selecting content to share, you will see the Shared Content toolbar below at the top of the screen.



4. Click Stop to quit sharing your screen.

NOTE: Polycom videoconferencing, including RealPresence Desktop, does not prevent a participant from sharing content and overriding another participant who is already sharing content.

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July 2019